GARDINER ROBERTS

Bay Adelaide Centre – East Tower
22 Adelaide Street West, Suite 3600
Toronto, Ontario M5H 4E3
T 416.865.6600 F 416.865.6636 www.grllp.com

Peter Moffatt
Partner
T 416.865.6604
F 416.865.6636
E pmoffatt@grllp.com

Expertise

Securities and Corporate Finance

Venture Capital and Private Equity

Business and Corporate Commercial

Tax and Estate Planning

Education

- University of Ottawa, LL.B., 1998
- University of Ottawa, M.B.A., 1995
- Carleton University, B.Comm., 1993

Bar Admission

- Ontario, 2000

Executive Summary

Peter advises clients in connection with a wide range of matters, including the establishment and capitalization of private investment vehicles (including venture capital funds, mortgage funds, real estate funds and tax-structured funds), venture capital and private equity financings, business acquisitions and divestitures, corporate reorganizations and corporate governance. Peter has extensive experience dealing with complex corporate, partnership (limited and general) and trust structures in connection with the above referenced matters.

Peter's business background, including undergraduate and graduate degrees specializing in corporate finance and 8+ years of working in the financial services industry, provides him with valuable insight into the practical business decisions facing his clients.

Peter is a senior member of the firm's Securities and Corporate Finance and Business and Corporate Commercial practice groups and he is extensively involved in the firm's Private Equity and Ventures Capital industry group initiatives. Peter acts as counsel for prominent Canada venture capital/private equity funds, mortgage funds, real estate funds and other institutional investors and lenders.

Peter has also done extensive corporate reorganization and M&A work for certain key public company clients of the firm and, as a junior lawyer, was regularly involved with providing securities compliance and regulatory services to such public company clients.

Articles and Presentations

- Limited Partnership Agreements – An Overview – May 2023
- Evolution of Shareholder Agreements - 11/28/2017
- Note Alternative Securities – SAFEs/KISSs – April 2017
- Structural Elements of Private M&A Transactions – OBA - February 2016
- Anti-Money Laundering, Compliance Issues - 11/12/2015
- Asset Acquisitions in Ontario - 9/26/2011
- Preparing Your Client for Corporate Due Diligence – OBA – December 2008
- Capital Pool Company Program – TSX Venture Exchange – February 2006
- Canadian Venture Capital Landscape – November 2005
- Private Placement Exemptions Available to Market Participants in Ontario to be Amended ... Again – May 2005

Professional Involvement

- Law Society of Ontario
- Ontario Bar Association

GARDINER ROBERTS

Bay Adelaide Centre – East Tower
22 Adelaide Street West, Suite 3600
Toronto, Ontario M5H 4E3
T 416.865.6600 F 416.865.6636 www.grllp.com

- Canadian Bar Association
- Canadian Venture Capital Association

Beyond the Office

- Long-serving board member and Vice President of the Juno Beach Centre Association, a Canadian registered charity which owns and operates the Juno Beach Centre, a Canadian WWII museum located in Courseulles-sur-mer, Normandy, France.
- Avid sports fan, particularly of the Toronto Raptors.
- Serial traveler who is planning the next trip during the current trip.