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Alexander J. Eisenberg

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Expertise

Mergers and Acquisitions

Financial Services

Business and Corporate Commercial

Education

- University of Windsor, LL.B., 2006
- University of Detroit Mercy, J.D.,
(*Cum Laude*), 2006
- University of Toronto, B.A.,
(Hons.), 2003

Bar Admission

- New York Bar, 2008
- Ontario Bar, 2007

Executive Summary

Alex is a lawyer in our Business Law Group and Financial Services Group and advises clients on a broad range of corporate, commercial and financing matters, including mergers and acquisitions, secured lending, corporate finance and general corporate/commercial matters.

Prior to joining Gardiner Roberts, Alex articulated and practiced as an associate at a preeminent national law firm, spending time in both the Toronto and New York offices.

Representative Work

- Acted for the vendors in a sale of all of the issued and outstanding shares of a Toronto software company to a Fortune 100 purchaser for approximately \$25,000,000.
- Acted for largest Canadian KFC franchisee in the purchase of certain assets from a former publicly-traded company through CCAA proceedings for approximately \$40,000,000.
- Acted for largest Canadian KFC franchisee as borrower, in connection with senior secured operating, term and capital expenditure facilities in excess of \$50 million dollars – provided by a Schedule I Bank including various amendments and increases to credit facilities.
- Acted for borrower in connection with demand operating facilities, term loans, foreign exchange forward contracts and credit cards in excess of \$24,000,000 – provided by Schedule I bank to purchase all of the partnership units of a large carpet and tile supply and installation partnership.
- Acted for borrower in connection with revolving and term debt financing provided by a US bank, including issuance by borrower of warrants to the US bank.
- Acted on behalf of various Schedule I banks in connection with loans ranging from \$1,000,000 to \$30,000,000.

Articles and Presentations

- The Bulk Sales Act – Recent Developments, November 2016
- Co-author of the Business Law Program, Ryerson LPP

Professional Involvement

- Law Society of Ontario
- Ontario Bar Association
- American Bar Association
- The New York State Bar Association